

**UNITED STATES TRUSTEE PROGRAM – CHAPTER 11  
MONTHLY BUSINESS OPERATING REPORT  
EASTERN DISTRICT OF MISSOURI**

**Case Name:** In re Foresight Energy LP

**Case Number:** 20-41308-659

**Reporting Period:** March 2020

**Date Bankruptcy Filed:** March 10, 2020

Monthly Chapter 11 Business Operating reports to be emailed to [kcmor@usdoj.gov](mailto:kcmor@usdoj.gov)

United States Code  
Title 18 Crimes and Criminal Procedures  
18 U.S.C. SEC 1001

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Whoever, in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies, conceals or covers up by any trick, scheme, or device a material fact, or makes any false, fictitious or fraudulent statements of representations, or makes or uses any false writing or document knowing the same to contain any false fictitious or fraudulent statement or entry, shall be fined not more than \$250,000 or imprisoned no more than five (5) years, or both.

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I certify under penalty of perjury that the operating report for the above-stated month and year is true and correct.

**Date Submitted:** April 30, 2020

**Signed:** /s/ Robert D. Moore

**Title:** President and Chief Executive Officer, Foresight Energy LP and certain subsidiaries

**Printed Name:** Robert D. Moore

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re: Foresight Energy LP

Case No. (Jointly Administered)  
Reporting Period:  
Federal Tax I.D.#

20-41308-659  
March 2020  
80-0778894

CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Legal Entities and Notes to MOR		x	
Schedule of Cash Disbursements	MOR-1	x	
Bank Account Information	MOR-1a	x	
Copies of bank statements			
Cash disbursements journals			
Statements of Operations (Income Statement)	MOR-2	x	
Balance Sheets	MOR-3	x	
Statement of Cash Flows			See MOR-1 Cash Disbursements
Status of Postpetition Taxes	MOR-4		Attestation Attached
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Status of Insurance Coverage and Premium Payments	MOR-4		Attestation Attached
Summary of Unpaid Postpetition Debts	MOR-4		x
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5		x
Taxes Reconciliation and Aging	MOR-5		Attestation Attached
Schedule of Payments to Professionals	MOR-6	x	
Postpetition Secured Notes Adequate Protection Payments	MOR-6	x	
Debtor Questionnaire	MOR-7	x	
Report of Other Significant Events	MOR-7	x	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/

Signature of Authorized Individual\*

Robert D. Moore

Printed Name of Authorized Individual

President and Chief Executive Officer

Title

4/30/20

Date

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**In re: Foresight Energy LP**

**List of Debtors**

**Case No. (Jointly Administered)**  
**Reporting Period:**  
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**20-41308-659**  
**March 2020**  
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**GENERAL:**

The report includes activity from the following Debtors and related Case Numbers:

Debtor	Case Number
Adena Resources, LLC	20-41314
Akin Energy LLC	20-41326
American Century Mineral LLC	20-41330
American Century Transport LLC	20-41322
Coal Field Construction Company LLC	20-41334
Coal Field Repair Services LLC	20-41329
Foresight Coal Sales LLC	20-41323
Foresight Energy Employee Services Corporation	20-41316
Foresight Energy Finance Corporation	20-41333
Foresight Energy GP LLC	20-41309
Foresight Energy Labor LLC	20-41337
Foresight Energy LLC	20-41312
Foresight Energy LP	20-41308
Foresight Energy Services LLC	20-41319
Foresight Receivables LLC	20-41321
Hillsboro Energy LLC	20-41328
Hillsboro Transport LLC	20-41318
LD Labor Company LLC	20-41324
Logan Mining LLC	20-41315
Mach Mining LLC	20-41338
Macoupin Energy LLC	20-41331
MaRyan Mining LLC	20-41320
M-Class Mining, LLC	20-41335
Oeneus LLC	20-41313
Patton Mining LLC	20-41332
Seneca Rebuild LLC	20-41311
Sitran LLC	20-41310
Sugar Camp Energy, LLC	20-41336
Tanner Energy LLC	20-41317
Viking Mining LLC	20-41325
Williamson Energy LLC	20-41327

In re: Foresight Energy LP

Global Notes

Case No. (Jointly Administered)  
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**Global Notes to the MOR:**

**1. Introduction.**

On March 10, 2020 (the “Commencement Date”), Foresight Energy LP (“Foresight”), and all of its subsidiaries and Foresight Energy GP LLC, as debtors and debtors in possession (collectively with Foresight, the “Debtors”), each filed a voluntary petition for relief commencing cases (the “Chapter 11 Cases”) under chapter 11 of title 11 of the United States Bankruptcy Code (the “Bankruptcy Code”). The Debtors continue to operate their businesses and manage their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Additionally, on March 17, 2020, the United States Trustee for the Eastern District of Missouri appointed a statutory committee of creditors pursuant to section 1102(a)(1) of the Bankruptcy Code. Information contained herein may differ from the Debtors’ filings on the Commencement Date due to more accurate information becoming available.

**2. GAAP.**

The financial statements and supplemental information contained herein are preliminary and unaudited, and may not comply with generally accepted accounting principles in the United States of America (“GAAP”) in all material respects.

The unaudited financial statements have been derived from the Debtors’ books and records. This information, however, has not been subject to certain procedures that would typically be applied to financial information in accordance with GAAP. Upon application of such procedures, the Debtors believe that the financial information could be subject to change, which could be material. The information furnished in this report includes primarily normal recurring adjustments but does not include all adjustments that would typically be made for financial statements in accordance with GAAP.

**3. General Methodology.**

The Debtors prepared this Monthly Operating Report (“MOR”) relying primarily upon the information set forth in their books and records. Consequently, certain transactions that are not identified in the normal course of business in the Debtors’ books and records may not be included in this MOR. Nevertheless, in preparing this MOR, the Debtors made reasonable efforts to supplement the information set forth in its books and records with additional information concerning transactions that may not have been identified therein.

<sup>1</sup> The Debtors in these cases are each incorporated or organized in the state of Delaware, and along with the last four digits of each Debtor’s federal tax identification number (or SEC filing number if unavailable), are: Foresight Energy LP (8894); Foresight Energy GP LLC (8332); Foresight Energy LLC (7685); Foresight Energy Employee Services Corporation (7023); Foresight Energy Services LLC (6204); Foresight Receivables LLC (2250); Sugar Camp Energy, LLC (8049); Macoupin Energy LLC (9005); Williamson Energy, LLC (9143); Foresight Coal Sales LLC (8620); Tanner Energy LLC (0409); Sitran LLC (9962); Seneca Rebuild LLC (0958); Oeneus LLC (6007); Adena Resources, LLC (4649); Hillsboro Transport LLC (6881); American Century Transport LLC (SEC No. 4095); Akin Energy LLC (1648); American Century Mineral LLC (SEC No. 5788); Foresight Energy Finance Corporation (5321); Foresight Energy Labor LLC (4176); Viking Mining LLC (4981); M-Class Mining, LLC (5272); MaRyan Mining LLC (7085); Mach Mining, LLC (4826); Logan Mining LLC (2361); LD Labor Company LLC (8454); Coal Field Repair Services LLC (9179); Coal Field Construction Company LLC (5694); Hillsboro Energy LLC (1639); and Patton Mining LLC (7251). The address of the Debtors’ corporate headquarters is One Metropolitan Square, 211 North Broadway, Suite 2600, St. Louis, Missouri 63102.

In re: Foresight Energy LP

Global Notes

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#### 4. Past Performance.

The results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Debtors in the future.

#### 5. Prepetition vs. Postpetition Liabilities.

The Debtors allocated liabilities between prepetition and postpetition periods based upon the information available at the time of, and research conducted in connection with, the preparation of this MOR. As additional information becomes available and further research is conducted, the Debtors' allocation of liabilities between the prepetition and postpetition periods may change. The liability information, except as otherwise noted, is listed as of the close of business as of the end of the month. Accordingly, the Debtors reserve all rights to amend, supplement or otherwise modify this MOR as necessary and appropriate.

#### 6. Accounts Payable and Accrued Expenses.

To the best of the Debtors' knowledge, all unaudited postpetition trade payables are current as well as all premiums for insurance policies (see the debtors attestation concerning insurance policies).

#### 7. Book Value of Assets.

Unless otherwise indicated, the values for assets contained in this MOR are book values as of the end of the month. Amounts ultimately realized from the disposition of the Debtors' assets may materially vary from the stated book value. Thus, unless otherwise noted, this MOR reflects the carrying values of the assets as recorded on the Debtors' books and records as of the end of the month and are not based upon any estimate of their current market value. The Debtors reserve their rights to amend or adjust the value of each asset set forth herein.

#### 8. Intercompany Receivables/Payables.

**In accordance with the Final Order (A) Authorizing Continued Use of the Debtors' Existing Cash Management System; (B) Authorizing Use of Existing Bank Accounts and Business Forms; (C) Granting a Limited Waiver of Requirements of Section 345(b) of the Bankruptcy Code; (D) Authorizing Continuation of Ordinary Course Intercompany Transactions; (E) Granting Administrative Expense Priority Status to Postpetition Intercompany Claims; and (F) Granting Related Relief**, dated April 7, 2020, [Docket 241], the Debtors to maintain intercompany ("I/C") receivables/payables with certain subsidiaries and affiliates.

#### 9. Liabilities Subject to Compromise.

As a result of commencing the Chapter 11 Cases, the payment of prepetition indebtedness is subject to compromise or other treatment under a chapter 11 reorganization plan. Generally, actions to enforce or otherwise effect payment of prepetition liabilities are stayed.

The filing of the Chapter 11 Cases constituted an event of default under, or otherwise triggered repayment obligations with respect to, a number of debt instruments and agreements relating to direct and indirect financial obligations of the Debtors (collectively, the "Prepetition Debt"). As a result, obligations under the Prepetition Debt became automatically and immediately due and payable. The Debtors believe that any efforts to enforce the payment obligations under the Prepetition Debt have been stayed as a result of the filing of the Chapter 11 Cases.

**In re: Foresight Energy LP**

**Global Notes**

**Case No. (Jointly Administered)**  
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**10. Liabilities Not Subject to Compromise.**

Although payment of prepetition claims is generally not permitted, the Bankruptcy Court has authorized the Debtors to pay certain prepetition claims in designated categories and subject to certain terms and conditions. This relief generally was designed to preserve the value of the Debtors' business and assets. To the extent such claims have been categorized as "Liabilities Not Subject to Compromise," the Debtors reserve their right to dispute their obligation to make such payments.

The Debtors have been paying and intend to continue to pay undisputed postpetition claims in the ordinary course of business.

**11. Reservation of Rights.**

Given the complexity of the Debtors' business, inadvertent errors, omissions or the overinclusion of contracts or leases may have occurred in the preparation of this MOR. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability or the executory nature of any claim amounts, representation or other statement in this MOR and reserve the right to amend or supplement this MOR, if necessary.

Nothing contained in this MOR shall constitute a waiver of the Debtors' rights or an admission with respect to the Chapter 11 Cases, including with respect to any issues involving the Debtors' ownership interests, substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws.

In re: Foresight Energy LP

MOR-1

Case No. (Jointly Administered)

20-41308-659

Reporting Period:

March 10 – March 31, 2020

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**Schedule of Cash Receipts and Disbursements**  
(Amounts in thousands)

Debtor	Case Number	Cash Disbursements
Adena Resources, LLC	20-41314	\$ 1
Akin Energy LLC	20-41326	-
American Century Mineral LLC	20-41330	-
American Century Transport LLC	20-41322	-
Coal Field Construction Company LLC	20-41334	404
Coal Field Repair Services LLC	20-41329	75
Foresight Coal Sales LLC	20-41323	3
Foresight Energy Employee Services Corporation	20-41316	-
Foresight Energy Finance Corporation	20-41333	-
Foresight Energy GP LLC	20-41309	-
Foresight Energy Labor LLC	20-41337	-
Foresight Energy LLC	20-41312	1,920
Foresight Energy LP	20-41308	-
Foresight Energy Services LLC	20-41319	7,158
Foresight Receivables LLC	20-41321	-
Hillsboro Energy LLC	20-41328	297
Hillsboro Transport LLC	20-41318	-
LD Labor Company LLC	20-41324	18
Logan Mining LLC	20-41315	-
Mach Mining, LLC	20-41338	1,312
Macoupin Energy LLC	20-41331	265
MaRyan Mining LLC	20-41320	642
M-Class Mining, LLC	20-41335	2,395
Oeneus LLC	20-41313	169
Patton Mining LLC	20-41332	248
Seneca Rebuild LLC	20-41311	68
Sitran LLC	20-41310	15
Sugar Camp Energy, LLC	20-41336	4,936
Tanner Energy LLC	20-41317	-
Viking Mining LLC	20-41325	-
Williamson Energy, LLC	20-41327	1,987
<b>Total</b>		<b>\$ 21,912</b>

**Notes to MOR-1:**

The Debtors utilize a consolidated cash management system for cash receipts and cash disbursements. Cash receipts are not readily available by Debtor and are not included in MOR-1. Cash disbursements are also made utilizing the consolidated cash management system but are shown by Debtor based upon the entity for whom the payment was being made, on a book basis.

In re: Foresight Energy LP

MOR-1a

Case No. (Jointly Administered)  
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**Bank Account Information**  
(Amounts in thousands)

Legal Entity	Case Number	Bank Name	Account Number	Book Balance
Foresight Energy LLC	20-41312	Huntington National Bank	9601	\$ 62,527
Foresight Receivables LLC	20-41321	Huntington National Bank	6973	-
Foresight Energy LLC	20-41312	Huntington National Bank	6694	-
Foresight Energy LLC	20-41312	Huntington National Bank	6681	(1,904)
Foresight Energy LLC	20-41312	Huntington National Bank	8214	(33)
Foresight Energy Services	20-41319	Huntington National Bank	6539	28
MaRyan Mining LLC	20-41320	CNB Bank & Trust	4605	-
Mach Mining LLC	20-41338	First Southern Bank	4129	6
Hillsboro Energy LLC	20-41318	Huntington National Bank	5031	438
Patton Mining LLC	20-41332	CNB Bank & Trust	6394	12
Foresight Energy LP	20-41308	F.N.B. Wealth Management	7011	-
Foresight Energy LLC	20-41312	Huntington National Bank	4944	226
<b>Total</b>				\$ 61,300

**Notes to MOR-1a:**

All amounts listed above are the book balances as of month end. Negative balances primarily represent outstanding checks between Debtor's centralized bank accounts and Zero Balance Accounts on account of automatic sweep.

At March 31, 2020, the balance of the F.N.B. Wealth Management account ending in 7011 was \$7,210,860.24. The Debtors book this amount on the Balance Sheet in "Other assets."

Copies of bank statements and cash disbursement journals are not included with MOR-1a, but will be made available upon request.



In re: Foresight Energy LP

MOR-2

Case No. (Jointly Administered)  
Reporting Period:  
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March 1 – March 31, 2020  
80-0778894

**Unaudited Consolidated Statements of Operations**  
**(In Thousands)**

	<b>Month Ended March 31, 2020</b>
Revenues	
Coal sales	\$ 33,308
Other revenues	—
Total revenues	33,308
Costs and expenses	
Cost of coal produced (excluding depreciation, depletion and amortization)	23,533
Cost of coal purchased	—
Transportation	263
Depreciation, depletion and amortization	11,724
Contract amortization	(464)
Accretion	274
Selling, general and administrative	2,128
Other operating (income) expense, net	(9)
Operating loss	(4,141)
Other (income) expenses	
Interest expense, net	4,481
Interest expense, net - sale-leaseback financing arrangements	—
Reorganization items, net	(92,070)
Net income	<u>\$ 83,448</u>

In re: Foresight Energy LP

MOR-2

Case No. (Jointly Administered)

20-41308-659

Reporting Period:

March 1 – March 31, 2020

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**Notes to MOR-2**

The Partnership's reorganization items for the month ended March 31, 2020 consisted of the following:

	<b>Month Ended</b>
	<b>March 31, 2020</b>
	<i>(In Thousands)</i>
Professional fees	\$ 5,808
Accounts payable settlement gains	(22)
Gains on modification of sale-leaseback financing arrangements	(97,856)
Reorganization items, net	<u>\$ (92,070)</u>

Professional fees are only those that are directly related to the reorganization and include fees associated with advisors to the Debtors, the statutory committee of unsecured creditors and certain secured and unsecured creditors.

In re: Foresight Energy LP

MOR-3

Case No. (Jointly Administered)  
Reporting Period:  
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80-0778894Balance Sheet  
(In Thousands)

	March 31, 2020
<b>Assets</b>	
Current assets:	
Cash and cash equivalents	\$ 61,300
Accounts receivable	13,289
Due from affiliates	16,962
Inventories, net	70,506
Deferred longwall costs	17,232
Other prepaid expenses and current assets	17,210
Contract-based intangibles	516
Total current assets	197,015
Property, plant, equipment, and development, net	1,891,564
Financing receivables - affiliate (net of reserve of \$59.8 million)	—
Prepaid royalties	11,382
Other assets	20,106
Total assets	<u>\$ 2,120,067</u>
<b>Liabilities and partners' capital</b>	
Current liabilities:	
Current portion of long-term debt	\$ 53,586
Current portion of sale-leaseback financing arrangements	2,500
Accrued interest	390
Accounts payable	7,095
Accrued expenses and other current liabilities	52,134
Asset retirement obligations	3,313
Due to affiliates	2,325
Contract-based intangibles	5,918
Total current liabilities	127,261
Long-term debt	—
Sale-leaseback financing arrangements	56,608
Asset retirement obligations	53,372
Other long-term liabilities	6,853
Contract-based intangibles	59,307
Total liabilities not subject to compromise	303,401
Liabilities subject to compromise	1,509,337
Total liabilities	1,812,738
Limited partners' capital:	
Total limited partners' capital	307,329
Total liabilities and partners' capital	<u>\$ 2,120,067</u>

In re: Foresight Energy LP

MOR-3

Case No. (Jointly Administered)  
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**Notes to MOR-3:**

Liabilities subject to compromise consist of the following:

	<b>March 31, 2020</b>
	<i>(In Thousands)</i>
Debt obligations	\$ 1,318,059
Accrued interest	66,138
Accounts payable	93,097
Accrued expenses and other liabilities	19,749
Due to affiliates	12,294
Liabilities subject to compromise	<u><u>\$ 1,509,337</u></u>

In re: Foresight Energy LP

MOR-6

Case No. (Jointly Administered)

20-41308-659

Reporting Period:

March 10 – March 31, 2020

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**Schedule of Payments to Professionals**  
(Amounts in thousands)

Professional	Role	Amount Paid	
		3/10/20	Thru 3/31/20
Paul, Weiss, Rifkind, Wharton & Garrison LLP	Debtor National Counsel	\$	-
Armstrong Teasdale LLP	Debtor Local Counsel		-
Jefferies Group	Debtor Investment Banker		-
FTI Consulting, Inc.	Debtor Financial Advisor		-
Prime Clerk	Debtor Claims Agent		-
Akin Gump Strauss Hauer & Feld LLP	First Lien Lender Counsel		-
Lazard	First Lien Lender Investment Banker		-
Sullivan & Worcester LLP	First Lien Lender Term Loan Agent Legal Coun		-
Thompson Coburn LLP	First Lien Lender Local Counsel		-
Buchanan Ingersoll & Rooney PC	First Lien Revolver Legal Counsel		-
Conway Mackenzie	First Lien Revolver Financial Advisor		-
Milbank LLP	Second Lien Lender Legal Counsel		96
Perella Weinberg Partners	Second Lien Lender Investment Banker		-
Berkeley Research Group	UCC Financial Advisor		-
Whiteford Taylor Preston, LLP	UCC Counsel		-
<b>Total</b>		<b>\$</b>	<b>96</b>

**Notes to MOR 6**

Payments to ordinary course professionals or consultants are not included in MOR-6.

In re: Foresight Energy LP

MOR-6

Case No. (Jointly Administered)

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Secured Notes Adequate Protection Payments  
(Amounts in thousands)

Principal	Beginning Balance		Advances		Repayments		Other		Ending Balance
DIP Term Loan	\$	-	\$	55,000	\$	-	\$	-	\$ 55,000
1st Lien Revolver		157,000		-		-		-	157,000
1st Lien Term Loan		743,286		-		-		-	743,286
Total	\$	900,286	\$	55,000	\$	-	\$	-	\$ 955,286

Accrued Interest/Fees	Beginning Balance		Incurred		Payments		Other		Ending Balance
DIP Term Loan	\$	-	\$	385	\$	-	\$	-	\$ 385
1st Lien Revolver		2,342		-		-		-	2,342
1st Lien Term Loan		16,531		-		-		-	16,531
Total	\$	18,873	\$	385	\$	-	\$	-	\$ 19,258

In re: Foresight Energy LP

MOR-7

Case No. (Jointly Administered)  
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## Debtor Questionnaire

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No	Explanation
1.	Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
2.	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
3.	Is the Debtor delinquent in the timely filing of any postpetition tax returns?		X	See attestation
4.	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	
5.	Is the Debtor delinquent in paying any insurance premium payment?		X	See attestation
6.	Have any payments been made on prepetition liabilities this reporting period?	X		Only as allowed by order approved by the court
7.	Are any postpetition receivables (accounts, notes or loans) due from related parties?	X		Ordinary course transactions with affiliates discussed in Cash Management Motion
8.	Are any postpetition payroll taxes past due?		X	See attestation
9.	Are any postpetition State or Federal income taxes past due?		X	See attestation
10.	Are any postpetition real estate taxes past due?		X	See attestation
11.	Are any other postpetition taxes past due?		X	See attestation
12.	Have any prepetition taxes been paid during this reporting period?	X		Only as allowed by order approved by the court
13.	Are any amounts owed to postpetition creditors delinquent?		X	
14.	Are any wage payments past due?		X	
15.	Have any postpetition loans been received by the Debtor from any party?	X		Debtor-in-possession financing as approved by the court
16.	Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
17.	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
18.	Have the owners or shareholders received any compensation outside of the normal course of business?		X	

In re: Foresight Energy LP

MOR-7

Case No. (Jointly Administered)  
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### Report of Other Significant Events

**Provide date(s) and brief narrative description for any significant management, legal, accounting or other financial events which occurred during the month that are not otherwise reported previously in this document.**

On March 10, 2020, the Debtors filed several motions (the “First Day Motions”), including motions that (i) allowed the Debtors to pay prepetition wages and benefits for its workforce, (ii) prohibited utilities from discontinuing service and authorized the Debtors to provide adequate assurance deposits, (iii) authorized the Debtors to pay prepetition obligations to certain critical vendors and shippers, (iv) allowed the Debtors to maintain their existing cash management system on an interim basis, (v) authorized the Debtors to enter into postpetition debtor-in-possession financing facility. The First Day Motions have been approved on either a final or interim basis as of the submission of this report.

As a result of the outbreak of the novel strain of the coronavirus (COVID-19), physical and economic uncertainties have arisen which potentially could negatively impact the Partnership’s operations. At this time, the Partnership cannot quantify the full impact. Other financial impacts could occur though any such potential impact is unknown at this time.





March 31, 2020

Office of the United States Trustee

Subject: Attestation Regarding Payment of Postpetition Taxes

Foresight Energy LP filed voluntary petitions for relief under chapter 11 of title 11 of the United States Bankruptcy Code in the Bankruptcy Court for the Eastern District of Missouri on March 10, 2020 (collectively, the "Debtors") hereby submit this attestation regarding taxes incurred postpetition by the Debtors (the "Postpetition Taxes").

To the best of the Debtors' knowledge, as of the date hereof, (i) all Postpetition Taxes that are not subject to dispute or reconciliation are current and (ii) there are no material disputes or reconciliations with respect to the Postpetition Taxes. For the purpose of this attestation, "Postpetition Taxes" is meant to encompass severance taxes, coal excise taxes, sales and use taxes, employment and wage-related taxes, franchise taxes and fees, property taxes, foreign taxes, income taxes, and other taxes incurred postpetition by the Debtors.

Name: Robert D. Moore  
Position: President and Chief Executive Officer

Sworn to and Subscribed before me on this  
14<sup>th</sup> day of April, 2020.



My Commission Expires: Aug. 24, 2024  
PATSY L. JENKINS  
Notary Public  
State of Ohio  
My Commission Expires Aug. 24, 2024



March 31, 2020

Office of the United States Trustee

Subject: Attestation Regarding Payment of Insurance Premiums

Foresight Energy LP filed voluntary petitions for relief under chapter 11 of title 11 of the United States Bankruptcy Code in the Bankruptcy Court for the Eastern District of Missouri on March 10, 2020 (collectively, the "Debtors") hereby submit this attestation regarding premiums for insurance programs maintained by the Debtors (the "Insurance Premiums").

To the best of the Debtors' knowledge, as of the date hereof, (i) all Insurance Premiums that are not subject to dispute or reconciliation are current and (ii) there are no material disputes or reconciliations with respect to the Insurance Premiums.

Name: Robert D. Moore  
Position: President and Chief Executive Officer

Sworn to and Subscribed before me on this  
14th day of April, 2020.

Notary Public

My Commission Expires:

August 24, 2024



PATSY L. JENKINS  
Notary Public  
State of Ohio  
My Commission Expires Aug. 24, 2024